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February 5, 2002

Jon Seidel
EDP Consulting Inc.
3373 Guido Street
Oakland, Ca. 94602-3507

RE: Mitchell International, Inc. v. Dais, Inc., et al.

Court Case No : Superior Court County of San Diego GIC 749012
Our File Ref : 212967

Dear Jon:

I'd like to take this opportunity to thank you for the outstanding work you did as an expert witness in this case. As you know, the case involved trade secret and contract disputes regarding the development of eCommerce and Internet Business Exchange or B2B software.

The technical issues in this case were highly detailed, and we were inundated by the opponent's provision of massive amounts of data, including software applications, documentation, and source code for numerous potentially infringed products.

Rather than simply examining every single piece of data (and thus incurring great expenses), you were able to step up a level and analyze the conceptual underpinnings of the products developed by both sides and thus identify significant differences between the two sides in the case.

As a result of your analysis, you were able to prepare an excellent report that was provided to the arbitration master in the case. Your report was highly effective in educating the master and pointing out the differences in the case issues, and directly contributed to the positive settlement that we were able to achieve in this case.

Thanks again for your help. I'll be happy to refer you to others who may need this kind of support in the future.

ROYCE, GRIMM, VRANJES,
McCORMICK & GRAHAM, LLP


GENE E. ROYCE

GER:rp

cc: Tom Keck
Cathy Curry